



In partnership with  
Banner Consulting and Counseling  
2525 Raeford Road, Suite C  
Fayetteville NC 28305

Today's Date \_\_\_\_\_

Your name \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_

Partner's name \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_

Residential address \_\_\_\_\_  
\_\_\_\_\_ zip \_\_\_\_\_

Email address \_\_\_\_\_

Best phone number to reach you for scheduling appointments \_\_\_\_\_

Can we text reminders of upcoming appointments to this number? \_\_\_\_\_

Relationship status; how long? \_\_\_\_\_ Number of children: \_\_\_\_\_

Number of divorces: Yours: \_\_\_\_\_ Your partner's: \_\_\_\_\_

List the names and ages of persons living with you and children not living with you:

Name & Relationship	Age	Name & Relationship	Age
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Religious preference: \_\_\_\_\_

Who referred you here? \_\_\_\_\_

Are you currently taking medication? YES If yes, list what meds: \_\_\_\_\_ NO Meds taken \_\_\_\_\_

Who prescribed your medication? \_\_\_\_\_

Where do you work/go to school? \_\_\_\_\_

Are you counseling elsewhere? YES NO If yes, where? \_\_\_\_\_

Describe your reaction to previous counseling (check one)  
 Never been in counseling  Satisfied  Somewhat satisfied  Not satisfied

Why? \_\_\_\_\_



### Problem Areas

[Put a check ✓ by the items that are the greatest concern.]

- |   |  |
|---|--|
| <input type="checkbox"/> Jealousy   | <input type="checkbox"/> No longer love my spouse              |
| <input type="checkbox"/> Anger  | <input type="checkbox"/> Sexual concern                        |
| <input type="checkbox"/> Marital Problems (Circle all that apply)<br>Problems with children, teens,<br>Parents, Friends, Ex-Spouse,<br>Others (Circle all that apply) | <input type="checkbox"/> Fighting                              |
| <input type="checkbox"/> Loss of Marriage / Divorce / Separation  | <input type="checkbox"/> Depression / Feeling blue             |
| <input type="checkbox"/> Work related problems  | <input type="checkbox"/> Infidelity / Affairs                  |
| <input type="checkbox"/> Fear of going crazy  | <input type="checkbox"/> Loss of career                        |
| <input type="checkbox"/> Fear of abusing children   | <input type="checkbox"/> Concern about Alcohol / Drugs         |
| <input type="checkbox"/> Fear of spouse abuse   | <input type="checkbox"/> Financial problems                    |
| <input type="checkbox"/> Religious concerns   | <input type="checkbox"/> Can't forgive a wrong                 |
|   | <input type="checkbox"/> Domestic tasks: Who does what at home |
|   | <input type="checkbox"/> Arguing or handling conflict          |
|   | <input type="checkbox"/> Other _____                           |

What have you done to solve this problem? \_\_\_\_\_

What improvements do you want to have as a result of counseling? \_\_\_\_\_

What strengths do you believe you have to address your issues? \_\_\_\_\_

How satisfied are you with your life as a whole these days? [Circle the number]

Completely Dissatisfied                      3                      4                      5                      6                      7                      Completely Satisfied

1

2

3

4

5

6

7

8

### Agreement

*\*It is my understanding, and I agree, that Plenty and Grace, LLC/BANNER Consulting and Counseling provides counseling to families and individuals. I agree to allow the counselor to be assisted by a co-counselor and/or consultation team if the counselor deems it appropriate. I will discuss with the counselor any questions or reservations I may have concerning the counselor's approach to therapy. \* I understand that the purpose of such observation and discussion is to improve the guidance and counseling of the counselor and is not meant as an invasion of my rights of privacy. I specifically waive my rights of privacy for this purpose only.*

*\*The counselor will keep your counseling as confidential as possible within the bounds of federal and/or state law, and his/her professional ethics. Counselors may be required to breach confidentiality to protect you and/or others from possible harm. I may be referred to another counselor or referred off-site if my reservations cannot be resolved.*

*\*I agree to attend all scheduled appointments and that if I am unable to make an appointment, I will contact the Center at least 24 hours before the scheduled appointment to reschedule. I understand that if I miss an appointment without contacting the Counseling Center at least 24 hours prior, I will be billed for the missed appointment. If I am court ordered or referred for counseling, the court will be notified of scheduled appointments. If I am mandated by military authority to counseling, then the chain of command will only be notified for accountability purposes.*

*\*I agree to hold the counselor free of and harmless from or against any claims, demands, or suits of any kind based on or resulting or claimed to result from the purposes of this consent.*

*\*I authorize the counselor and/or Plenty and Grace, LLC/BANNER Consulting and Counseling to apply for and receive any and all insurance entitlements that they are due as a result of our counseling sessions.*

Client's Signature \_\_\_\_\_ Date \_\_\_\_\_

Client's Signature \_\_\_\_\_ Date \_\_\_\_\_

Client's Signature \_\_\_\_\_ Date \_\_\_\_\_

Counselor's Signature \_\_\_\_\_ Date \_\_\_\_\_



**Banner Consulting and Counseling**  
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**For INSURANCE PURPOSES**

Your Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Insured's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to Insured \_\_\_\_\_

Employer \_\_\_\_\_

Primary Insurance Company Name \_\_\_\_\_

Company Address \_\_\_\_\_

Company Phone Number \_\_\_\_\_

Insured's ID Number \_\_\_\_\_

Insured's Policy Group \_\_\_\_\_

Insured's Plan Name \_\_\_\_\_

Co-payment amount (if any) \$ \_\_\_\_\_

Secondary Insurance Company Name \_\_\_\_\_

Company Address \_\_\_\_\_

Company Phone Number \_\_\_\_\_

Insured's ID Number \_\_\_\_\_

Insured's Policy Group \_\_\_\_\_

Insured's Plan Name \_\_\_\_\_

Co-payment amount (if any) \$ \_\_\_\_\_



**Banner Consulting and Counseling**  
**Professional Disclosure Statement**  
**Tracey R. Frink LMFTA**  
**MS in Counseling, Couple and Family Therapy**  
**Certified Equine Assisted Mental Health Provider**  
**EMDR, Sex Therapy**

This disclosure statement is a requirement of my licensure board and is provided to assist you in understanding our professional relationship.

I received my Master of Science Degree in Counseling specializing in Couple and Family Therapy from Prescott College, Prescott, AZ (2015). I also received a Post-Graduate Certificate in Equine Assisted Mental Health. I am currently enrolled in training as a Sex Therapist at the Institute for Sexuality Education and Enlightenment (ISEE). My previous training and education includes a Masters of Divinity (1995) from Central Baptist Theological Seminary, Kansas City, KS focusing on Pastoral Care and Counseling and Theology from a Native American Perspective. I have a Certification in Supervision of theology students from Andover Newton Theological School.

In my over 30 years of counseling and mental health work, I have had the privilege of helping many people find wholeness and healing. I see men and women, adults and families. I do individual, marital, pre-marital, group, family and multi-family therapy. I have experience treating many different life challenges and relationship issues.

In helping people, I take a Systems approach which means that I believe a significant change in one person can have a ripple effect of change for the client's different relationships. I also believe that a Cognitive (thought process) approach coupled with Behavioral changes is effective for many clients. I use a variety of techniques including, but not limited to the following: genograms (mapping family relationships), assessment tools, role-playing, and cognitive restructuring (learning how to think differently), Equine Assisted Interventions, trauma focused EMDR (eye movement desensitization and reprocessing), and somatic awareness. Should you choose to complete an assessment, it will become part of your permanent record as well as any diagnosis if required for treatment. Generally, all sessions will last 45 minutes. Fees are set as standard session reimbursement. Intake session is \$245 and every session after that is \$225 for couple/family and \$170 for individual treatment. When insurance is approved, you are expected to pay the deductible or co-pay before each session. For those clients without insurance or the ability to pay full fee, an adjustable scale is possible for a limited number of clients. Please contact me if you are not able to keep a scheduled appointment. Failure to provide 24 hour notice of a cancellation may result in a no-show fee of \$50.

I have a legal duty to keep our time together in the strictest of confidence so that you are able to share your emotions or concerns, and to reveal personal information with the assurance of both safety and privacy. However, I want you to understand that there are certain circumstances in which this agreement of confidentiality may be broken:

- a. If I believe that you intend to take harmful or criminal action against another person or against yourself; it is my **legal duty** to protect persons in danger through contacting appropriate agencies or individuals.
- b. If there is any suspicion of recent or current child or elder abuse, or domestic violence, it is my **legal duty** to report the abuse to appropriate social agencies to protect those being harmed.
- c. If a court issues a subpoena for me to give testimony, it is my **legal duty** to comply to a direct court order.

If at any point in our relationship, you are dissatisfied with me or my behavior and wish to file a complaint, you may do so according to the American Counseling Association's (ACA) Ethical Guidelines. You should attempt to resolve your complaint with me directly, and if this is not successful, please discuss this issue with me directly. If you are still not satisfied with the results, you may place your concerns in writing, citing the ACA ethical codes you believe to have been broken, and submit them along with a completed NCBLPC Complaint Form to the NCBLPC board. Mail your complaint to North Carolina Board of Licensed Professional Counselors, P.O. Box 77819, Greensboro, NC 27417. You can also find more information at <http://www.ncblpc.org/complaints.html>

\_\_\_\_\_  
Client Name (print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Counselor Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Counselor Signature

*[one copy provided to client and one copy kept in client confidential file]*